

# TRICOR PACIFIC CAPITAL, INC.

Private Equity Partners

is pleased to announce its acquisition of



Consolidated Utility Services, Inc.  
([www.consolidatedus.com](http://www.consolidatedus.com))

is North America's premier provider of  
utility damage prevention process services and solutions.

**Services:** *Underground Utility Locating, One-Call Management, Damage Investigation, Claims Management & Utility Asset Auditing.*

**Locations:** *Headquartered in Omaha, Nebraska. Operations in 15 states and two provinces in Canada.*

**Advisor:** *Headwaters MB acted as investment advisor to Consolidated Utility Services, Inc.*

**Transaction:** *Leveraged buyout in partnership with management.*

**Financing:** *Madison Capital Funding LLC provided senior financing. The Manufacturers Life Insurance Company provided subordinated debt financing.*

**Close:** *March 2007*

*Tricor is a leading private equity firm that invests in profitable, well-managed, middle-market companies located in the West and Midwest regions of Canada and the United States.*

*Tricor currently has approximately \$800 million of funds under management. To learn more about Tricor, visit [www.tricorpacific.com](http://www.tricorpacific.com).*

*For more information on this transaction, please contact [Brad Seaman](#) or [Scott Daum](#) at Tricor's Chicago Office.*

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