

TRICOR PACIFIC CAPITAL, INC.

Private Equity Partners

is pleased to announce its acquisition of



beresford box company inc.



Beresford Box (www.beresford-box.com) is a leading manufacturer of folding cartons from plants in Ontario and South Carolina.

Beresford Box provides high quality products and high levels of service to the food, consumer products, beverage and healthcare industries.

- Products:** *High Quality Folding Cartons and Commerical Printing*
- Locations:** *Waterloo, Ontario and Spartanburg, South Carolina*
- Advisor:** *KPMG Corporate Finance, Inc. acted as investment advisor to Beresford Box.*
- Transaction:** *Leveraged Buyout in partnership with management*
- Financing** *Toronto Dominion Bank and the Bank of Montreal provided senior financing.*
- Close:** *August 2005*

Tricor Pacific Capital, Inc. is a private equity fund manager focused on middle market manufacturing and capital intensive service opportunities in North America. Tricor currently has over \$300 million in funds under management. To learn more about Tricor, visit www.tricorpacific.com

For more information on this transaction, please contact [Brad Seaman](#), [Nick Peters](#) or [Scott Daum](#) at Tricor's Chicago Office.

Vancouver

Suite 1615
200 Burrard Street
The Waterfront Centre
Vancouver, BC
V6C 3L6 Canada

Phone:
604-688-7669

Fax:
604-688-7649

Chicago

Suite 100
One Westminster Place
Lake Forest, Illinois
60045 USA

Phone:
847-295-4427

Fax:
847-295-4243