

TRICOR PACIFIC CAPITAL, INC.

Private Equity Partners

is pleased to announce its acquisition of
**THARCO HOLDINGS, INC. and
THARCO CONTAINERS COLORADO, INC.**



Tharco (www.tharco.com) is the premier independent manufacturer and distributor of corrugated and engineered foam packaging solutions in the Western United States.

- Products:** *Corrugated Stock Boxes, Custom Corrugated Products, Combined Packaging, Redistributed Supplies*
- Locations:** *California, Washington, Oregon, Arizona, Utah, Colorado, Texas*
- Advisor:** *Barrington Associates, Inc. acted as investment advisor to Tharco.*
- Transaction:** *Leveraged Buyout in partnership with management*
- Financing:** *GE Capital provided senior financing. The Blackstone Group provided subordinated debt financing.*
- Close:** *July 2005*

Tricor Pacific Capital, Inc. is a private equity fund manager focused on middle market manufacturing and capital intensive service opportunities in North America. Tricor currently has over \$300 million in funds under management. To learn more about Tricor, visit www.tricorpacific.com

For more information on this transaction, please contact Brad Seaman, Nick Peters or Scott Daum at Tricor's Chicago Office.

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