

TRICOR PACIFIC CAPITAL, INC.

Private Equity Partners



Consolidated Utility Services, Inc. (CUS), a portfolio company of Tricor Pacific Capital, has acquired Red-Alta Utility Location Ltd., a leading Alberta-based provider of underground utility locating services to some of Canada's leading oilfield, telecommunications and power facility customers.



CUS (www.consolidatedus.com) is North America's premier provider of a full spectrum of utility damage prevention process services and solutions.

Products: Pipe and Cable Locating Services

Transaction: Add-on Acquisition

Financing: Madison Capital Funding LLC provided additional senior financing. Manufacturers Life Insurance Company provided additional subordinated debt financing.

Close: September 2007

Tricor is a leading private equity firm that invests in profitable, well-managed, middle-market companies located in the West and Midwest regions of Canada and the United States. Tricor currently manages approximately \$1 billion in capital, and is investing its fourth fund with \$555 million in committed capital.

To learn more about Tricor, visit www.tricorpacific.com.

For more information on this transaction, please contact [Brad Seaman](#), [Scott Daum](#) or [Jack Westerman](#) at Tricor's Chicago Office.

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